

NOTICE IS HEREBY GIVEN that the 39th Annual General Meeting of The Okomu Oil Palm Company Plc will be held at the Transcorp Hilton, 1 Aguiyi Ironsi Street, Maitama Abuja, on Thursday, 13th June, 2019 at 10.00am to transact the following:

ORDINARY BUSINESS

1. To receive and consider the audited accounts for the year ended 31st December 2018, together with the reports of the Directors, Auditors and Audit committee thereon.
2. To declare a dividend
3. To elect/re-elect Directors
Pursuant to Section 256 of the Companies and Allied Matters Act, 2004, the company received a special notice
"That Chief D. U. Edebiri who is 90 years old be re-elected a Director of the Company"
4. To authorize the directors to fix the remuneration of the auditors
5. To elect members of the Audit Committee

SPECIAL BUSINESS

6. To fix the remuneration of the Directors

PROXY

A member of the Company who is entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the company. Executed proxy forms should be deposited at the office of the Registrars, Cardinalstone Registrars Ltd, 358, Herbert Macaulay Road, Yaba, Lagos not later than 48 hours before the time of the meeting.

To be valid, Proxy cards should be duly stamped by the Commissioner of stamp duties.

NOTES:

1. **QUALIFICATION DATE**
Members, whose names appear in the Register of Members at the close of business on Monday 13 May, 2019 shall be qualified for the dividend payment.
2. **CLOSURE OF REGISTER AND TRANSFER BOOKS**
Notice is hereby given that the register of members and transfer books of the company will be closed from Tuesday 14th May to Friday 17th May 2019 (both days inclusive) to enable the Registrar to prepare for the payment of any dividends.
3. **PAYMENT OF DIVIDEND**
If the dividend is approved at the meeting, payment will be made on Thursday, 20 June 2019 to shareholders' whose names appear on the register of members at the close of business on Monday 13th May, 2019
4. **E- ANNUAL REPORT**
The electronic version of the Annual report is available at www.cardinalstoneregistrars.com. Shareholders who have provided their email addresses to the Registrars will receive the electronic version of the Annual Report via email. Furthermore, Shareholders who are interested in receiving the electronic version of the Annual Report are kindly required to request via email to adetoun.akingbojule@cardinalstone.com.

5. E-DIVIDEND

Pursuant to the directive of the Securities and Exchange Commission, notice is hereby given to Shareholders to provide account for the purpose of e-dividend. The form on page 73 of this Annual Report & Accounts 2018, should be completed by all shareholders to furnish the particulars of their accounts to the Registrars (Cardinalstone Registrars Ltd, 358 Herbert Macaulay Way, Yaba, Lagos) or scan and email to: raymond.akokota@cardinalstone.com

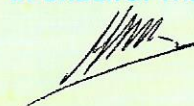
6. NOMINATION FOR THE AUDIT COMMITTEE

In accordance with section 359(5) of the Companies and Allied Matters Act 2004, any member may nominate a shareholder as a member of the Audit Committee by giving notice in writing of such nomination to the Company Secretary at least 21 days before the Annual general meeting.

7. RIGHTS OF SECURITIES' HOLDERS TO ASK QUESTIONS

Securities' Holders have a right to ask questions not only at the meeting, but also in writing prior to the Meeting, and such questions must be submitted to the Company not less than 7 days to the date of the meeting.

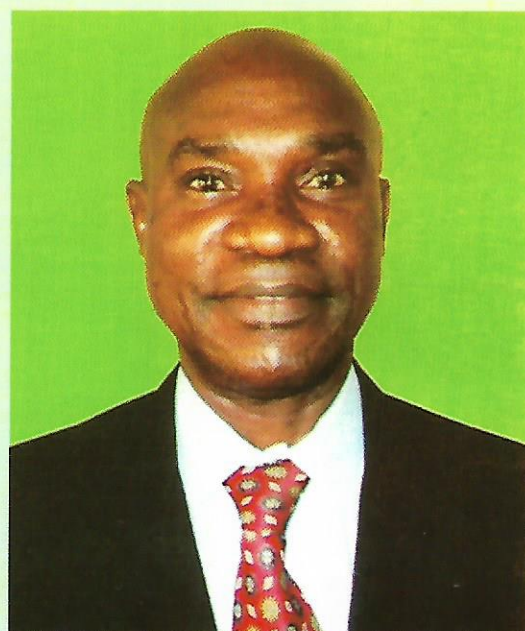
BY ORDER OF THE BOARD



Mr. Christian J. Mariere
Company Secretary
FRC/2017/NBA/00000016477
Dated this 19th day of March, 2019.

REGISTERED OFFICE:

Okomu Oil Palm Company plc Estate
Okomu-Udo, Ovia South West L.G.A,
Edo State



Mr. Christian J. Mariere
Company Secretary