

NOTICE IS HEREBY GIVEN that the 37th Annual General Meeting of the company will be held at the Transcorp Hilton Hotel, 1 Aguiyi Ironsi street, Maitama, Abuja on Friday, 23rd of June, 2017 at 10.00.am to transact the following:

ORDINARY BUSINESS

1. To receive and consider the audited accounts for the year ended 31st December 2016, together with the reports of the Directors, Auditors and Audit committee thereon.
2. To declare a dividend
3. To elect/re-elect directors
4. To authorize the directors to fix the remuneration of the auditors
5. To elect members of the audit committee

SPECIAL BUSINESS

6. To fix the remuneration of the directors

PROXY

A member of the Company who is entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the company. Executed forms of proxy should be deposited at the office of the Registrars, Cardinalstone Registrars Ltd (formerly City Securities Limited), 358, Herbert Macaulay Road, Yaba, Lagos not later than 48 hours before the time of the meeting.

To be valid, Proxy cards should be duly stamped by the Commissioner of stamp duties.

NOTES:

1. QUALIFICATION DATE

Members whose names appear in the Register of Members at the close of business on Monday 15 May, 2017 shall be qualified for the dividend payment.

2. CLOSURE OF REGISTER AND TRANSFER BOOKS

Notice is hereby given that the register of members and transfer books of the company will be closed from Tuesday 16th May to Friday 19th May 2017 (both days inclusive) to enable the Registrar to prepare for the payment of any dividends.

3. PAYMENT OF DIVIDEND

If a dividend is approved at the meeting, payment will be made on Tuesday 27th June, 2017 to shareholders whose names appear on the register of members at the close of business on Monday 15th May, 2017

4. E-DIVIDEND

Pursuant to the directive of the Securities and Exchange Commission, notice is hereby given to Shareholders to provide account for the purpose of e-dividend. The form on page 69 of this Annual Report & Accounts 2016 should be filled, detached by all shareholders to furnish the particulars of their accounts and to be posted to the Registrars (Cardinalstone Registrars, Ltd, 358 Herbert Macaulay Way, Yaba, Lagos).

5. NOMINATION FOR THE AUDIT COMMITTEE

In accordance with Section 359(5) of the Companies and Allied Matters Act 2004, any member may nominate a shareholder as a member of the Audit Committee by giving notice in writing of such nomination to the Company Secretary at least 21 days before the Annual general meeting.

6. RIGHTS OF SECURITIES' HOLDERS TO ASK QUESTIONS

Securities' Holders have a right to ask questions not only at the meeting, but also in writing prior to the Meeting, and such questions must be submitted to the Company on or before 5th day of June, 2017.

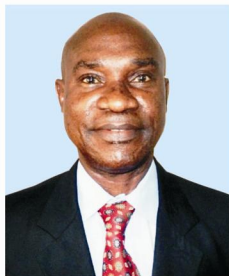
BY ORDER OF THE BOARD



Mr. Christian J. Mariere
Company Secretary
FRC/2017/NBA/00000016477
Dated this 16th day of March, 2017.

REGISTERED OFFICE:

Okomu Oil Palm Company plc Estate
Okomu-Udo,
Ovia South West L.G.A,
Edo State



Mr. Christian J. Mariere
Company Secretary